

Name of warrant: KDH.KIS.M.CA.T.04
Company name: KIS Viet Nam Securities Corporation
Subject: Decision on the delisting of covered warrant

Content:

On September 01, 2021, the Hochiminh Stock Exchange issued Decision No.471/QD-SGDHCM regarding the delisting of covered warrant of KIS Viet Nam Securities Corporation (KIS):

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| Issuer: | KIS Viet Nam Securities Corporation |
| Trade name: | KIS |
| Security type: | covered warrant |
| Warrant name: | Warrant KDH.KIS.M.CA.T.04 |
| Warrant code: | CKDH2101 |
| Issuer of underlying security: | Khang Dien House Trading and Investment Joint Stock Company |
| Underlying security: | KDH |
| Warrant type (call/put): | Call |
| Warrant style: | European-style |
| Method of exercise (cash/ transfer of underlying security): | Cash |
| Duration: | 9 months |
| Expiration date: | September 22, 2021 |
| Conversion ratio: | 4.5455 : 1 |
| Exercise price (exercise index): | 30,302. VND |
| Quantity of warrants registered for delisting | 2,000,000 warrants |
| Effective date of delisting: | September 23, 2021 |
| Reason of delisting: | expiration |
| Last trading date on HOSE: | September 20, 2021 |